

Business Advisory and Tax Services

SERVICES INCLUDE:

TIMELY FINANCIAL STATEMENT PREPARATION
TAX COMPLIANCE
TAX PLANNING
BUDGETING AND FORECASTING
MERGERS AND ACQUISITIONS
OUTSOURCED CFO SERVICES
EVALUATING FINANCIAL STAFFING
IMPROVING MONTHLY CASH FLOW
DEVELOPING KPIs
STRATEGIC PLANNING AND FORECASTING

At Clarus Partners, we strive to bring clarity to the complex, resolution to challenges, and value to your business. With a reputation for being trusted professionals with extensive experience, our Business Advisory and Tax Services team works with small- to medium-sized businesses to identify opportunities to improve financial profitability while minimizing taxes.

At Clarus Partners, we believe that the financial statement is more than a balance sheet or statements of income and cash flow. Backed by our strategic advice, your financial statements become a powerful management tool that can be leveraged for performance benchmarking, budget development, forecasting, and other key management decisions.

Outsourcing the CFO position is a way many clients choose to maximize our strategic advice. We are in a unique position where several of our people have experience as CFOs or Controllers in the corporate world, bringing a level of expertise, unmatched in other accounting firms. Tapping into our experience for big-picture issues and strategic challenges allows our clients to do what they do best: focus on growing their business.